

**TO THE HOLDERS OF**

**DALLAS AREA RAPID TRANSIT  
SENIOR LIEN SALES TAX REVENUE BONDS**

**DALLAS AREA RAPID TRANSIT  
SENIOR SUBORDINATE LIEN SALES TAX REVENUE COMMERCIAL PAPER NOTES**

**NOTICE OF AMENDMENT TO MASTER DEBT RESOLUTION**

**NOTICE IS HEREBY GIVEN** that the Board of Directors of Dallas Area Rapid Transit (“DART”), pursuant to the Amended and Restated Sixth Supplemental Debt Resolution adopted on May 26, 2009, approved an amendment (the “Amendment”) to DART’s Master Debt Resolution. The Master Debt Resolution governs the issuance of sales tax revenue debt by DART. The Amendment permits DART, in connection with meeting its financial coverage tests for the issuance of additional senior lien debt, to calculate debt service for a particular series of debt obligations net of amounts payable to DART from the State of Texas or the United States for debt service on such obligations if such amounts are required to be deposited to the debt service fund for the obligations. DART has obtained the consents necessary to cause the Amendment to become effective, and the Amendment will become effective on February 28, 2011. The description of the Amendment contained herein is only a summary of the Amendment. The full text of the Amendment is contained in Section 9.1 of the Amended and Restated Sixth Supplemental Debt Resolution which is posted on DART’s website at <http://www.dart.org/debtdocuments/investorinformation.asp>.

Dated: January 28, 2011

DALLAS AREA RAPID TRANSIT

By: DEUTSCHE BANK TRUST COMPANY AMERICAS  
as Issuing and Paying Agent